

Addendum dated September 9, 2016 to the Key Information Memorandums of the schemes of L&T Mutual Fund

1. The following change shall be carried out in the Key Information Memorandum (“KIM”) of L&T Arbitrage Opportunities Fund (“the Scheme”) of L&T Mutual Fund (“the Fund”) with effect from September 12, 2016. This change will be applicable on a prospective basis.

Under section “Expenses” - sub-section “(i) Load Structure for Ongoing Offer” the Exit Load will be replaced as follows:

The Exit Load table under the Scheme shall be replaced as follows:

For Redemptions	Load (% of Applicable Net Asset Value)
On and before 1 month from the date of allotment or Purchase applying First in First out basis	0.50
After 1 month from the date of allotment or Purchase applying First in First out basis	NIL

This addendum shall form an integral part of the KIM of the Scheme of the Fund.

2. The addresses of official points of service of MF Utility (“MFUs”) located at the following places will change and the new addresses shall be as follows:

Effective Date	New Address
September 12, 2016	Karvy Computershare Pvt. Ltd. Apeejay House (Beside Park Hotel) 15 Park Street, C Block, 3 rd Floor Kolkata - 700016, West Bengal Phone : 0336628 5900 Email : ratul.Majumder@karvy.com and sushmita.m@karvy.com
September 15, 2016	Karvy Computershare Pvt. Ltd. Shop no. 12, Shree Ambica Arcade, Plot no. 300, Ward 12, Opposite C.G. High School, Near HDFC Bank, Gandhidham - 370201 Phone : 02836 651296 Email: mfsgandhidham@karvy.com
September 15, 2016	Karvy Computershare Pvt. Ltd. 123, First Floor Megh Malhar Complex Opp. Vijay Petrol Pump Sector – 11, Gandhinagar – 382011 Phone : 079 23244955 Email: mfsgandhidham@karvy.com
September 21, 2016	H 21-22, 1 st Floor, Ram Ganga Vihar Shopping Complex, Opposite Sale Tax Office, Moradabad - 244001 Phone : 0591-6450125 , Email : camsmdb@camsonline.com

For any queries or clarifications related to MFU, please contact the Customer Care of MF Utilities India Private Limited on 1800-266-1415 (during the business hours on all days except Sunday and public holidays) or send an email to clientservices@mfiindia.com.

This addendum shall form an integral part of the KIMs of the schemes of the Fund.

For L&T Investment Management Limited
(Investment Manager to L&T Mutual Fund)

Jaymeen Shah
Head – Compliance & Secretarial